



FUNDING
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Speech Evaluation Worksheet

CLIENT INFORMATION & BACKGROUND:

Client First Name: _____ Last Name: _____
 Address: _____ City: _____ State: _____
 Zip: _____ Place of Residence: _____
 Client Date of Birth: / / Sex: Male Female
 Medical Diagnosis: _____ Medical Diagnosis Onset: _____
 Speech Diagnosis: _____ Speech Diagnosis Onset: _____
 Physician Name: _____ NPI Number: _____
 Primary Insurance Name: _____ Policy Number: _____
 Secondary Insurance Name: _____ Policy Number: _____

This data collection worksheet is designed for evaluating therapists to make notes as they complete an AAC evaluation and is directly applicable to the complete AAC Evaluation found online at www.aacfunding.com. Please note: this is not an exhaustive document, but rather provides the overall structure of the online report writing tool.

FINE MOTOR/ACCESS: (as it relates to use of SGD)

Notes:

MOBILITY:

Will a mount be needed? No Yes: Floor Table Wheelchair

Wheelchair Make: _____ Wheelchair Model: _____

Notes:

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HEARING & VISUAL: *(history of impairment, SGD modifications that may be required)*

Notes:

Not For Submission

RECEPTIVE LANGUAGE:

Understands some most all that is said to him/her

Notes (including formal/ informal test results & clinical observations):

SPEECH AND EXPRESSIVE LANGUAGE:

Client understands significantly more more about the same as he/she is able to communicate

Notes (including formal/ informal test results, clinical observations, current communication systems). If motor speech function is impaired, provide information on speech intelligibility and reason for impairment. Include the functions of communication that the client uses and how he/she expresses them.:

LITERACY:

Education Status:

Functional Reading Level: non-reader single-word sentence paragraph mixed

Notes:

COGNITIVE ABILITIES: Client is able to...

learn new tasks, including basic device operation
maintain attention to the task at hand
navigate between pages with minimal prompting
locate symbols on a page

attend to the display
remember the location of symbols
navigate between pages independently
recognize that the SGD can be used to communicate wants and needs

DAILY COMMUNICATION NEEDS:

Communicate with these Partners:

spouse parents/siblings extended family friends healthcare provider caregiver school staff stranger
neighbor community member person who cannot read person with visual impairment person with hearing impairment

Communication in these Environments:

home medical facility community work school support group telephone

Communication in these Situations:

1:1 and small group conversations large group events family/social gatherings telephone interactions

Communicate messages, convey ideas and participate in these activities:

express physical needs/wants express needs/wants in emergencies express feelings/frustrations appropriately
generate novel utterances participate in decision making participate in conversation access medical care share information

NON-SGD APPROACHES:

Notes (low or no-tech options trialed and why they've been ruled out)

SGD FEATURES:

SGD features required by this client:

Screen size: A screen size of <6 inches 6-8 inches 9-12 inches 13+ inches is needed to balance the size of the SGD and what client is able to access.
Lightweight, easy to carry
Battery holds a charge throughout the day
Protective case
Dynamic display for navigation and ease of programming
Voice amplification
Multiple ways to generate messages

Selection techniques used:

Direct (hands or feet) keyguard touchguide
Switch Scanning – how many switches:
Joystick
Headpointing
Eye Gaze
Combination of Methods
Describe:

Language System

Method(s) of language representation:

spelling
single meaning pictures/categories, WordPower
multiple meaning pictures/Unity, LAMP Words for Life
visual scenes

Type of message formulation:

letters
single words
phrases
sentences

Features to promote language growth:

morphological endings
vocabulary builder
hide/show keys
built-in vocabulary progression
robust amount of pre-stored vocabulary
easy access to core vocabulary to support novel utterances

Rate enhancing Strategies:

word predictions
icon prediction
abbreviations expansion
predicable vocabulary organization
consistent motor plan for words

Required software features:

pronunciation exceptions
word finder
built-in language data analysis
camera for specific programming
custom button functions and appearance (font, size, background color, highlight options, action, magnification)
large symbol library
Ability to customize vocabulary without device present (e.g., PASS, ChatEditor)

DEVICES CONSIDERED AND SELECTED:

Was an off-the-shelf ipad/app considered? Yes No

If considered, notes on why it was ruled out:

Selected Device and Language System:

Vendor:

Item Number:

Selected Accessories: *(Including eye gaze, head pointing, switches, joystick, keyguards, touchguides, extra symbols)*

Vendor:

Item Number:

Selected Mounting System:

Vendor:

Item Number:

Notes: (Reasons why this device was selected)

Two Devices considered, not selected:

- 1.
- 2.

Notes: (Reasons why these devices and any accessories considered were not selected with the device)

Not For Submission